



# LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 10<sup>TH</sup> April, 2024

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Corrigendum to the Postal Ballot Notice dated 22<sup>nd</sup> March, 2024 and Corrigendum Notice dated 3<sup>rd</sup> April, 2024**

**Ref: M/S. Last Mile Enterprises Limited (Formerly Known As Trans Financial Resources Limited)  
(Scrip Code: 526961)**

Dear Sir

The Company had issued Notice dated 22<sup>nd</sup> March, 2024 and Corrigendum Notice dated 3<sup>rd</sup> April, 2024 for seeking approval of members for certain agenda items through postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in Postal Ballot Notice in terms of the Listing Regulations and suggestions/comments received from Stock Exchanges.

This Corrigendum to the Notice of the Postal Ballot shall form an integral part of the Notice of Postal Ballot which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of Postal Ballot shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of the stock exchanges i.e., BSE i.e. [www.bseindia.com](http://www.bseindia.com) and on the website of the Company on <https://lastmileenterprisesltd.com> and website of NSDL on <http://www.evotingindia.com>. All other contents of the Notice of Postal Ballot, save and except as modified or supplemented by the Corrigendum, shall remain unchanged

The Copy of Corrigendum to the Postal Ballot Notice is enclosed. You are requested to please take the same on your records.

Thanking you,  
Yours faithfully,

**FOR, LAST MILE ENTERPRISES LIMITED  
(Formerly Known as Trans Financial Resources Limited)**

HARISHKUMAR  
BHALCHANDRA  
RAJPUT

Digitally signed by  
HARISHKUMAR BHALCHANDRA  
RAJPUT  
Date: 2024.04.10 17:14:23 +05'30'

**MR. HARISHKUMAR B RAJPUT  
Managing Director  
DIN: 06970075**



**Date: 10<sup>th</sup> April, 2024  
Place: Ahmedabad**



# LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

## **CORRIGENDUM TO POSTAL BALLOT NOTICE DATED 22<sup>ND</sup> MARCH, 2024 AND CORRIGENDUM NOTICE DATED 3<sup>RD</sup> APRIL, 2024**

Dear Member(s),

The Company had issued Notice dated 22<sup>nd</sup> March, 2024 and corrigendum notice dated 3<sup>rd</sup> April, 2024 for seeking approval of members for certain agenda items through postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in the Postal Ballot Notice in terms of the Listing Regulations and suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at <https://lastmileenterprisesltd.com> and on the website of Stock Exchanges i.e., <https://www.bseindia.com/>

All other contents/information mentioned in the Postal Ballot Notice shall remain unchanged.

### **Changes to the Explanatory Statement as specified below:**

#### **1. In Item No. 2 -Point-(a) The Object(s) of The Preferential Issue(page no-25)of Postal Ballot Notice read as under:**

The Company's business is growing and the funds are required by the Company for meeting its capital requirements and permissible business investments as allowed under applicable laws. The object of preferential issue of equity shares is to raise funds for long term working capital requirements for expansion along with diversification, Investment in NCD or loan to NBFC to acquire stressed assets, investment in Subsidiary Companies for growth of their operations, Acquisitions/Strategic Investments and general corporate purposes which will augment the growth and improve the Financial Performance of the company for the benefits of the stakeholders.





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## • BREAK UP OF END USE OF FUNDS OF PROPOSED PREFERENTIAL ALLOTMENT OF THE COMPANY:

- The company is raising around Rs.222.13 crore and Warrants of Rs. 61.29 crore.
- In case of warrants the investor will pay 25% upfront and balance within 18 months with option to pay early.

- The amount of funds proposed to be utilised against each of the object is as under:

Sr No	Area Of Utilization	Amount Rs (In Crores)	Tentative Time Line for utilization of funds
1.	Investment in NCD or loan to NBFC to acquire stressed assets	60	Up to 6 months from the date of receipt of funds
2.	investment in Subsidiary Companies for growth of their operations	40	Up to 6 months from the date of receipt of funds
3.	Real Estate Business	40	Up to 12 months from the date of receipt of funds
4.	Working Capital	30	Up to 12 months from the date of receipt of funds
5.	General Corporate Purposes	62	Up to 12 months from the date of receipt of funds
6.	Acquisition/strategic investments in companies to fund their growth	40	Up to 6 months from the date of receipt of funds
7.	Issue expenses	12	Up to 3 months from the date of receipt of funds
	<b>TOTAL</b>	<b>284</b>	

## In Item No. 3 -Point-(a) The Object(s) of The Preferential Issue(page no-41)of Postal Ballot Notice read as under:

The Company's business is growing and the funds are required by the Company for meeting its capital requirements and permissible business investments as allowed under applicable laws. The object of preferential issue of equity shares is to raise funds for long term working capital requirements for expansion along with diversification, Investment in NCD or loan to



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NBFC to acquire stressed assets, investment in Subsidiary Companies for growth of their operations, Acquisitions/Strategic Investments and general corporate purposes which will augment the growth and improve the Financial Performance of the company for the benefits of the stakeholders.

• **BREAK UP OF END USE OF FUNDS OF PROPOSED PREFERENTIAL ALLOTMENT OF THE COMPANY:**

- The company is raising around Rs.222.13 crore and Warrants of Rs. 61.29 crore.
  - In case of warrants the investor will pay 25% upfront and balance within 18 months with option to pay early.
- The amount of funds proposed to be utilised against each of the object is as under:

Sr No	Area Of Utilization	Amount Rs (In Crores)	Tentative Time Line for utilization of funds
8.	Investment in NCD or loan to NBFC to acquire stressed assets	60	Up to 6 months from the date of receipt of funds
9.	investment in Subsidiary Companies for growth of their operations	40	Up to 6 months from the date of receipt of funds
10	Real Estate Business	40	Up to 12 months from the date of receipt of funds
11	Working Capital	30	Up to 12 months from the date of receipt of funds
12	General Corporate Purposes	62	Up to 12 months from the date of receipt of funds





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13	Acquisition/strategic investments in companies to fund their growth	40	Up to 6 months from the date of receipt of funds
14	Issue expenses	12	Up to 3 months from the date of receipt of funds
	<b>TOTAL</b>	<b>284</b>	

This Corrigendum to the Notice of the Postal Ballot shall form an integral part of the Notice of Postal Ballot which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of Postal Ballot shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of the stock exchanges i.e., BSE i.e. [www.bseindia.com](http://www.bseindia.com) and on the website of the Company on <https://lastmileenterprisesltd.com> and website of NSDL on <http://www.evotingindia.com>. All other contents of the Notice of Postal Ballot, save and except as modified or supplemented by the Corrigendum, shall remain unchanged

Place: AHMEDABAD

Date: 10/04/2024

BY ORDER OF THE BOARD OF DIRECTORS,  
FOR, LAST MILE ENTERPRISES LIMITED  
(Formerly Known as Trans Financial Resources Ltd)



MR. HARISHKUMAR BHALCHANDRA RAJPUT  
MANAGING DIRECTOR  
(DIN: 06970075)

Registered office: 4TH FLOOR, VAGHELA AVENUE, NR. HAVMORE RESTAURANT,  
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